

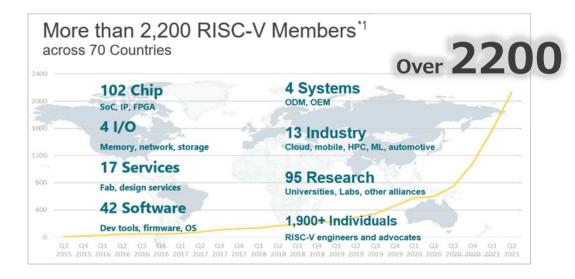
アジェンダ

■ RISC-Vをどう捉えているか	ページ 03
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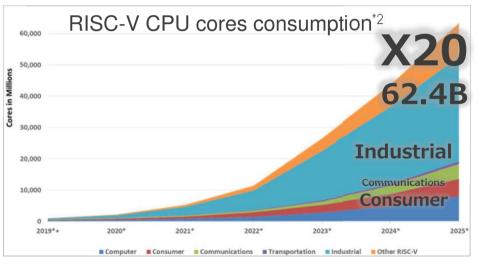


RISC-V ECOSYSTEM RISING FAST: RENESAS ON THE WAY

RISC-V foundation membership growing fast



- Chip market forecast of \$62.4B RISC-V CPUs in the market by 2025, 26% of it in industrial area*2
 - Computer, consumer, communication, transportation, industrial markets foresee average 146.2% CAGR in 2018-25



^{*1} Source: RISC-V Foundation, *2 Source: Semico Research Corp.



RISC-V ANNOUNCEMENT





EXPANDING AI SOLUTIONS











Voice

Sensor & sound



Failure prediction

Command recognition

Voice & vision UI Voice / command recognition for appliances

Abnormality detection in factory equipment Remote performance monitoring Gas sensing & AI tool chain

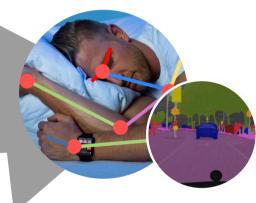
Image



Image classification Object recognition

Face authentication Crowd monitoring Smart shopping carts Visual inspection in factories

Vision



Robotics Human behavior / Activity recognition

Nursing-care support to avoid danger Behavioral analysis in sports Suspicious person detection

EMBEDDED COMPUTING PORTFOLIO

Embedded compute MCU / MPU Scalable lineup for MCUs and MPUs Hiah Graphics / graphics / Al Time Linux RENESAS Real time sensitive motor & drive network A. V Series Performance **G** Series N Series T Series **RL78** Functional integration Industrial T.N Series T,N Series Next Gen Security Security Industria Ether Industrial TSN Flash Security Cortex-N A Series **G** Series Connec **V** Series DDR LPDDR Security **LPDDR** 3D Gfx HMI / AI

New **Product**

RZ/V2L new entry class AI MPU

- Unparalleled comprehensive 64bit MPU portfolio to enable AI applications
- Power efficiency by build-in AI accelerator



AI MPU ecosystem

- Big improvement of UX 30+ AI solutions being introduced by eco-system partners
- More partners employing RZ/V series to enrich their AI solution offerings



RZ/Txx & RZ/Nxx to enable TSN & FuSa*

- RZ/Txx to power 3x real-time control performance for robotics.
- RZ/Nxx to offer backward compatibility to enable TSN for existing factories

TSN: Time Sensitive Network FuSa: Functional Safety

RENESAS DIFFERENTIATION

NO.1 MCU SUPPLIER IN THE WORLD*1







Renesas Synergy™

ARM



Low Power





ARM.

Platform



Tiny Footprint









Complete SW&HW Solution



Cloud-Integrated



Energy Harvesting IP included



Renesas Patent **Process Technology**







Ultra Low Power

Industry Leading Performance



Motor control

Industrial Interfaces



Enhanced Cap-Touch



Flexible SW Packages

& Ecosystem

Short Time to market

Broadest Portfolio

^{*1} Source: Gartner, "Market Share: Semiconductors by End Market, Worldwide, 2020", Andrew Norwood et al., Mar 31, 2021, Total Microcontroller

RL78: REJUVENATING 16-BIT MCU MARKET





Targeting at upgrade path for 8 bit MCU

Market Size ~ **\$3.5B***1

Lowest System Power

Down to 45.5uA/MHz, Snooze mode

Broad Scalability

1000+ Devices with complete choice

Intelligent & Cost Optimized

1%On-Chip-Oscillator, Temp sensor, LVD, POR

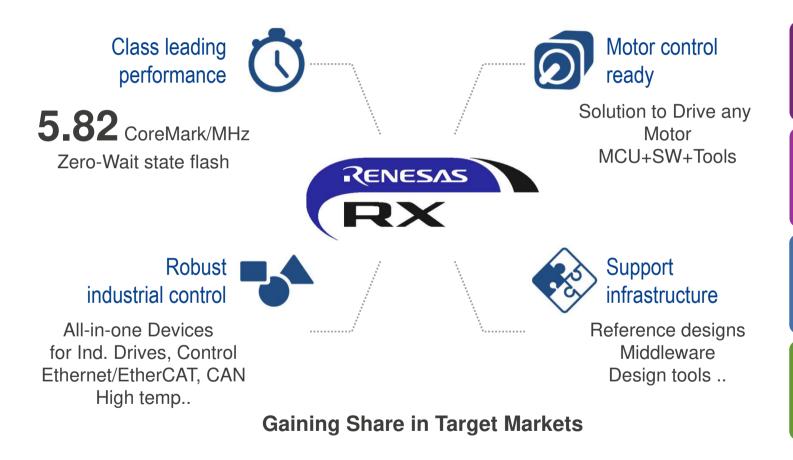
Roadmap to Address New Applications

Lowest pincount, Power, Secuirty, Touch

*1: Source: Gartner, "Market Share: Semiconductors by End Market, Worldwide, 2020", Andrew Norwood et al., Mar 31, 2021, Vendor Revenue basis, Total Microcontroller 8-bit excluding Automotive



RX: PERFORMANCE MARKET LEADER



RX700

High Performance Up to 300MHz

RX600

Advanced Up to 160MHz

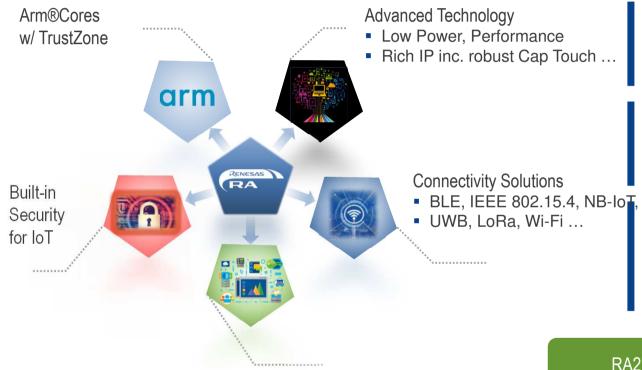
RX200

Low power high performance Up to 80MHz

RX100

Low power entry level Up to 32MHz

RA: LEADING THE IOT REVOLUTION



Flexible Software Package &

3rd Party Ecosystem

Comprehensive Roadmap

100s of devices & extensive application coverage

Winning Every Socket

record speed of new wins with funnel crossing \$2B

Ready Ecosystem

100s of technology solution blocks covering AI, Security, HMI, Safety Cloud, REF, Sensing & much more

Cortex®-M23 48MHz

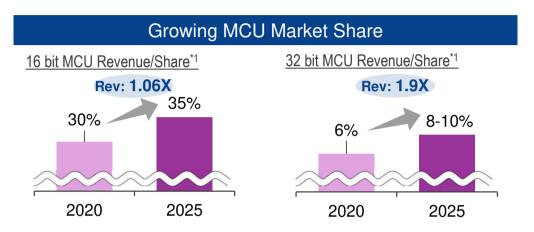
RA4

Cortex®-M4 & M33 48 ~ 100MHz

RA6

Cortex®-M4 & M33 100 ~ 200MHz

PRODUCT OFFERING EXPANSION





RISC-V initiative

Focuses on application specific segments which required a complete system solution approach, targeting market launch in 2022.

*1: Estimated by Renesas



CPU CORE SELECTION

Option 1: Open Source

(Permissive License)

Pros

Pros: Flexible, Low cost, available

Cons

 Unknown quality/compatibility, Lack of support, dependency on original source (updates, bug fixes, etc.),



Option 2: Commercial



Pros

 Support available, Better quality, Roadmap, compatible with commercial tools

Cons

Cost (License, Royalties), lack of flexibility



Option 3: Internal Development



Pros

 Most flexible, full control, possibility to differentiate at the Micro-architecture level, full support, known quality

Cons

High development Cost, long term commitment



Option 4: Collaboration Platform

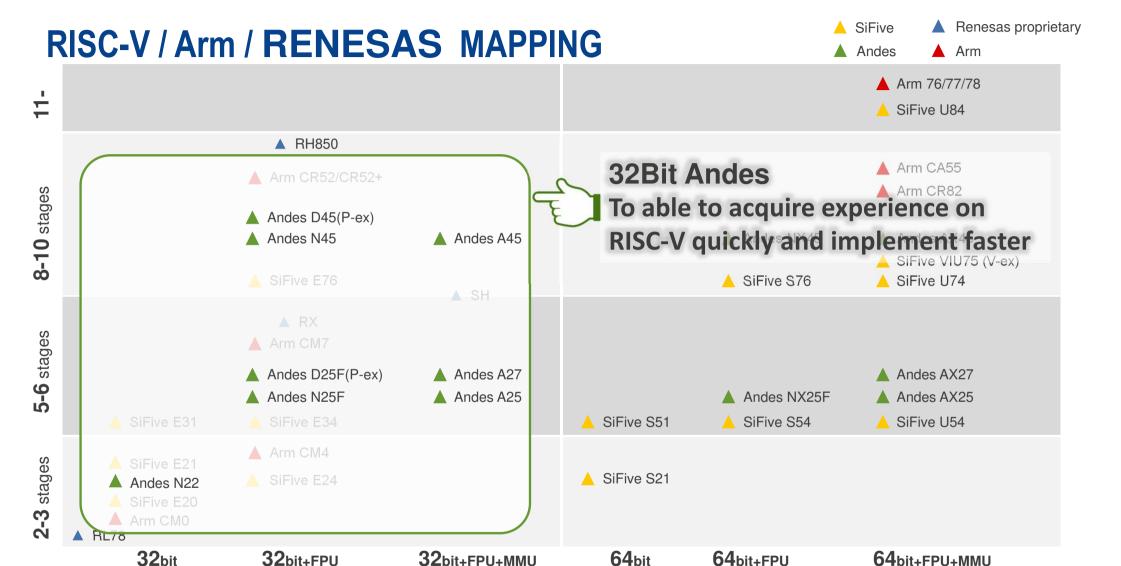
Pros

 Some flexibility, some control, low cost, better quality, cost sharing (low), collaborate with industry leaders, opportunity to steer RISC-V opensource direction, insight into competition

Cons

lack of differentiation





RISC-V ISA AND ANDES ORIGINAL INSTRUCTION

RV32I

MC

BASE

Name	Туре
RV32I	32bit Integer
RV32E	32bit Embedded
RV64I	64bit Integer
RV128I	32bit Integer

Extensions

Name	Standard Unprivileged Extension
М	Integer Multiplication and Division M
Α	Atomics A
F	Single-Precision Floating-Point F
D	Double-Precision Floating-Point D
Q	Quad-Precision Floating-Point Q D
L	Decimal Floating-Point L
С	16-bit Compressed Instructions C

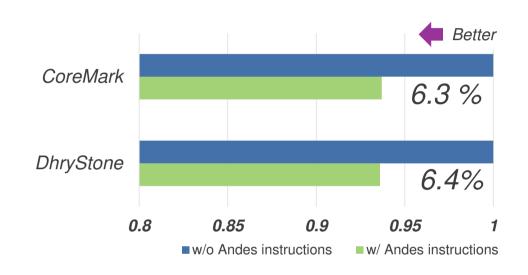
Not all extensions are described

Unique by Andes -Example-

Туре	Function
Branch	Conditional Branche by immediate
Bit Manipulations	For Sing extension
Load	Wider Address by dedicated register
String	Judge to finish String instruction

AndeStar™ V5_

ANDESコアの独自命令の効果





Sycle Time Relative Performance

ROM Code Relative Size Comparison

Andes独自命令の効果を確認!



RISC-Vを創る

RISC-Vを理解する

- OPEN SOURCE CORE
 - PULP ETH ZURICH/OPENHW
 - ROCKET UC BERKELEY

RISC-Vを試しに作ってみる

- SYNOPSYS ASIP DESIGNER
- CHISEL

購入・内製に拘らず、第三の選択としてエコシステム活用も視野に!

RISC-Vを使う、使ってもらう

- ■開発環境
 - GNU・OPENOCDを検証済
- ASSP用ファームウェアとパラメータ設定用UI
 - 先頭ASSPではファームウェアを工場書き込みして出荷
 - エンドユーザにはパラメータ設定用UIを提供
 - ファームウェアベンダにはSEGGERとANDESコンパイラを提供

RISC-Vに選んでもらう



会社案内 > プレスルーム > ニュース > Dialog Semiconductor Selected as SiFive Preferred Power Management Partner for RISC-V Development Platforms

Dialog Semiconductor Selected as SiFive Preferred Power Management Partner for RISC-V Development Platforms

Dialog's highly efficient, cost effective PMICs, deliver "Exact Fit" power solutions

2021年5月11日



SiFive Preferred Power Management
Partner

London, United Kingdom – Dialog Semiconductor plc (XETRA:DLG), a leading provider of battery and power management, Wi-Fi®, Bluetooth® low energy (BLE) and Industrial edge computing solutions, today announced that it has extended its partnership with SiFive, Inc the industry leader in RISC-V processors and silicon solutions. Dialog is SiFive's preferred power management partner for its HiFive Unmatched, a PC form-factor RISC-V Linux Development Platform for the SiFive Freedom U740 RISC-V SoC.

The new HiFive Unmatched platform uses Dialog's highly integrated DA9063 system PMIC which incorporates 6 DC-DC Buck Regulators and 11 LDOs. The device enables the SiFive platform to achieve maximum performance by optimally meeting all power supply requirements. In addition, the DA9063 supports Dynamic Voltage Scaling (DVS) which dramatically reduces the power dissipation and thermal footprint of the platform.

SiFive RISC-V Linux Development PlatformにDialog PMICを搭載!



RENESASとRISC-Vのこれから

- オープンアーキテクチャを採用した製品はまだまだ少ない
- ■RISC-VのアーリーアダプタとしてQ4に最初のASSPのサンプル提供を開始
- ■RISC-Vの更なる拡大には成長を続けているエコシステムへの適合が不可欠

MCUのNo1サプライヤとして、

RISC-Vに関するエキサイティングなニュースを発信していきます!

